

Gift Planning Worksheet

Valentine's Day, Easter, Mother's Day, Father's Day, 4th of July, Halloween, Thanksgiving, Christmas, Hannukah, Birthday, Graduation, Wedding, House Warming, Anniversary

Person	Adult/Child	Holiday/Occasion	Budget	Ideas
Total				

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Totals & Review

Page 1 Total	
Page 2 Total	
Page 3 Total	
Gifts Total	\$
÷ Number of Months	
= Monthly Saving Plan	\$

Create a separate checking or saving account just for gifts and put your "monthly saving plan" amount into that each month. Then, when you need to buy a gift, you will have funds immediately available.